

# #iGiveCatholic Prayer



O Lord, giver of life, we know that all we are, and all we have are gifts from You.

We live in a world that celebrates consumption.

But You call us to be good stewards

of all You have entrusted to us.

May this #GivingTuesday prompt us to gratitude and generosity, that brings nourishment to the hungry and hope to the hopeless.

We pray that #iGiveCatholic
may be a miracle of loaves and fishes,
where every gift shared lovingly
from a grateful heart
becomes bread for the multitudes,
and the ordinary becomes extraordinary.

In this giving and receiving, may our hearts rejoice in You alone, who are Lord for ever and ever.

Amen

## **Thank You!**

#### **Strategic Sponsor**



FU

#### **Impact Sponsors**





Affiliate Sponsor





**In Association With** 









## Meet the #iGiveCatholic Team



National Director



Katie Hare



ON MATERNITY LEAVE



Interim Program Manager





### Your GiveGab/Bonterra Team



**Kalia Kornegay**Associate Project Manager



Nickie Fredenburg
Sr. Project Manager





### **Submit Your Questions!**



If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.





# **Agenda**

- → #iGiveCatholic Updates & Reminders
- → Your Checklist for Success
- → Online Donation Processing
- → After #iGiveCatholic
- → Your Resources & Next Steps
- **→** Q&A



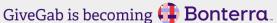




# #iGiveCatholic Updates & Reminders

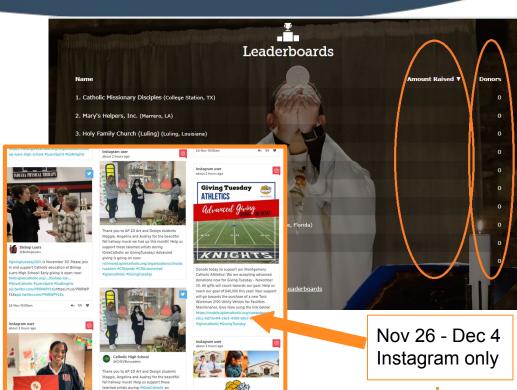
- Registration closed on Friday, November 1.
- FRIDAY is the deadline to verify your banking account (if your group doesn't collect gifts on your behalf.)
- Advanced Giving begins on November 18 THIS MONDAY. Schedule your call-to-action communications to kick-off!
- Warning: Customer Success IS A BIT SWAMPED with folks scrambling to verify banking accounts for us and any other GivingTuesday giving day. Prepare for longer wait times for assistance through the Blue Chat Bubble or through questions@igivecatholic.org





# What happens on GivingTuesday?





EPIPHANY

#iGIVECA HOLIC

GivingTuesday! Advanced giving is going on

here's still time to make a difference! Thank

### #iGiveCatholic LIVE

Live Stream will feature up to 75 parishes, schools, ministries and diocesan partners across three segments broadcast on December 3.

Your feature could be ..

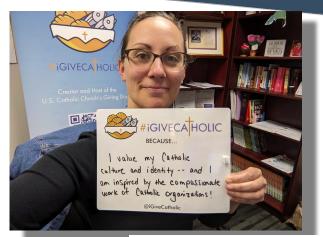
- a conversation with other organizations similar to yours from across the country (i.e. campus ministries, food pantries, rural parishes).
- a conversation scheduled during **YOUR live stream!**
- your engaging and inspiring video that shows your mission and/or your #iGiveCatholic project!

We invite any organization who wishes to be featured in our national livestream to complete and **submit THIS FORM** by **November 13 (TODAY!)** 





## #iGiveCatholic BECAUSE...





- Upload pictures with written descriptions
   OR even better, video testimonies!
- Graphic available in the "Printables" section of <u>Graphics & Downloads</u> page.
- <u>Canva template</u> also available so you can add your organization's logo and social tags!

@iGiveCatholic





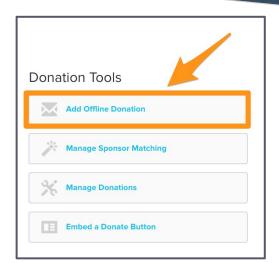


# **Preparations for Nov. 18-Dec. 2**

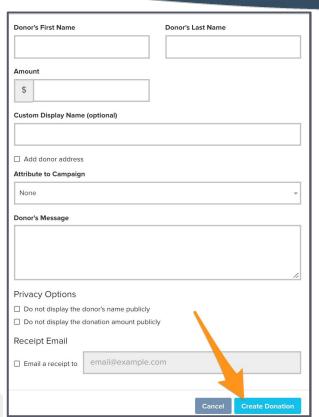
- ☐ Are you <u>verified</u> to receive donations?
- Do you know how to log offline gifts?
- ☐ Have you embedded an #iGiveCatholic button on your website?
- ☐ Is your <u>Profile</u> inspiring and compelling?
- □ Have you added <u>Matches or Challenges</u> to incentivize donors?
- □ Have you <u>engaged Ambassadors</u> and <u>Fundraisers</u>?
- ☐ Have you scheduled your <u>Call-to-Action</u> Communications?

#iGIVECA HOLIC

# Reporting (Cash/Check) Offline Gifts



"Add Offline Donation" button DOES NOT APPEAR until Monday, November 18 when Advanced Giving begins.



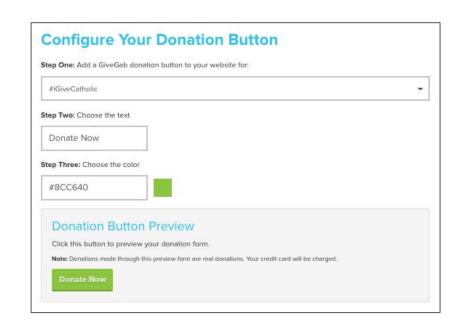
- Add cash/check donations as offline gifts 12:01 AM on Monday, November 18 through 11:59 PM on Tuesday, December 10
- No Fees applied to offline gifts
- Tax reporting comes from your organization for these.





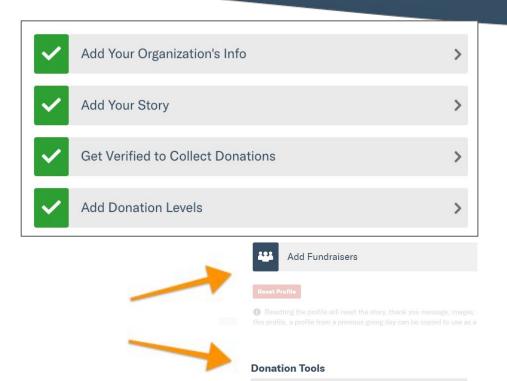
# Adding a button to your website

- Add an #iGiveCatholic donate button to your organization's website before November 18.
- Set up through your dashboard.
- All gifts will be collected through #iGiveCatholic, rolling up into your totals and reports.
- GiveGab/Bonterra's support team is available to assist donors.





# Are you proud of your Profile Page?



Manage Matches and Challenges

- Have you done the following?
  - Updated/added your causes?
  - Added your logo and a cover photo?
  - Set goals?
  - Customized donation levels?
  - Do not fill the Thank You section
- It's not too late to...
  - Invite Peer-2-Peer Fundraisers!
  - Add Matches/Challenges!





# **Best in Class - Profile Pages**

Here are some great examples for inspiration!

Comeau Catholic Campus Center

Diocese of Salina - Great Cover Photo, Story, Goal

St. Joseph Co-Cathedral School

Diocese of Houma-Thibodaux - Great Video and Story

Holy Family Special Needs Foundation

Diocese of Wichita - Articulate Video about the need with CTA

Ascension Parish

Archdiocese of Louisville - Great project and story

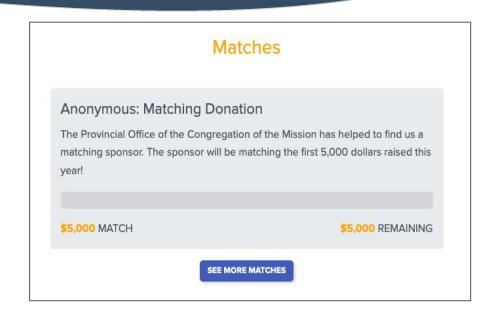






# Do you have Matches & Challenges?

- Organizations with matches raise 10X more than those without!
- Identify Candidates. Board members, existing larger donors, local businesses, pooled donors. Start somewhere!
- <u>Canva Template</u> available for a solicitation flyer.
- Read about how to <u>Add Matches and</u>
   <u>Challenges</u> to dashboard





## **Matching Gift Best Practices**

- What match/challenge strategies will help you reach your goals?
  - Publicize and activate during Advanced Giving to create early momentum
  - Day of matches on December 3rd create excitement!
  - People respond very favorably to Power Hour/Holy Hour Matches!

- Keep the details of your match or challenge as <u>clear as possible</u>
  - > Share out terms via social media, text and emails
  - Provide updates during the match term with progress reports







# What and Who? - P2P Fundraisers

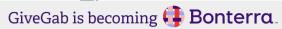
#### WHAT...

- Passionate supporters who fundraise on your behalf
- Share connection to ministry and impact it has had on them
- Profile page is connected to yours dollars raised roll up to totals

#### **WHO...**

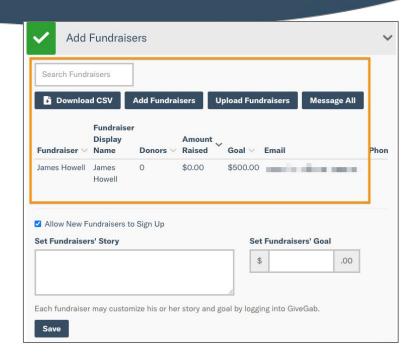
- Board Members and Volunteers
- Faculty/Staff/Alumni
- Parishioners/Ministry Leaders
- Lower Capacity Donors who want to contribute more
- Program Participants (including Classes or Alumni Classes)
- Friends & Family





# Set them up for Success!

- Managing your fundraisers is easy!
- Set up instructions <u>HERE</u>
- Offer help in setting up their profiles, setting goals, sharing URL link.
- Empower to share personal story
- Discuss method of distribution social media outreach, email to friends/family, etc.





### #iGiveCatholic Ambassadors

#### **Ambassadors are VIP's and Heroes Too!**

While not directly *fundraising*, Ambassadors can have a **HUGE impact** 

- Help to spread the word about your work social media, email, text
- Motivate and inspire others!
- May or may not support financially but incredibly valuable to success!

Training Video - Engaging Ambassadors **HERE!** 

Set a goal to recruit 5-10 ambassadors this year!







# Are your communications ready?

- Use multiple channels for the best engagement
  - Social Media
  - Email
  - Direct Mail
  - In-person events

- Website
- Group/Mass texts
- Ambassador messaging
- Design and Schedule your communications IN ADVANCE!
- Take advantage of the templates, guides, and graphics provided on #iGiveCatholic RESOURCES page for the perfect plan!



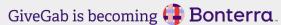


# How will you thank your donors?



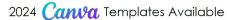
- Start your stewardship process immediately after #iGiveCatholic – or even on GivingTuesday!
  - Follow up with individual donors for more personal stewardship
    - Access their contact information in your GiveGab Dashboard
    - Send an official #iGiveCatholic Thank
       You within one week of the Giving Day
  - Highlight impact of donor-funded projects all year long





# **Graphics and Collaborations**







- New and MORE Graphics
  - Peruse "<u>GRAPHICS & DOWNLOADS</u>" in Menu to see all offerings (all available in <u>SPANISH</u> this year, as well!)
  - MORE Canva Templates this year for both
     Printables and Social Media (including GIFs!)
- Active collaborations with Flocknote, PSG Catholic Social Media and eCatholic to give their customers easy access to "plug-and-play" #iGiveCatholic content. (For assistance, please use the respective tool's customer support.)





# **Need Inspiration?** #holyplagiarism

#### Support Loyola during #iGiveCatholic and GivingTuesday!

Mark your calendars for #iGiveCatholic on Tuesday, November 28, 2023. The mission of #iGiveCatholic is to unite Catholic communities and donors across the country to support organizations that shape our lives of faith on GivingTuesday, a global day of generosity.



The Canizaro Center for Catholic Studies is the university's 2023 #iGiveCatholic campaign-sponsored project, Join Catholic Studies for an Prove Campaign-Sponsored project, John Campaign-Sponsored Project, Studies. Proceeds will fund scholarships for students studying abroad at the Pontifical Gregorian University in Rome.

Advanced Giving for #iGiveCatholic begins on November 13, 2023, and the deadline to RSVP for the Catholic Studies Open House and scholarship fundraiser is November 17, 2023.

#### About the Canizaro Center for Catholic Studies

The mission of Catholic Studies is to form young men and women in the mind of Christ and the heart of Jesus that they may be totum et integrum, whole and entire (1 Thess 5:23), equipped to offer themselves courageously in the service of Christ, the Catholic Church, and





Advance Giving Begins November 18!





















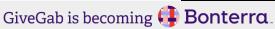
Follow @iGiveCatholic



Help us reach our goal of raising \$200,000 on iGiveCatholic / Giving Tuesday! Thanks to a generous matching gift from a group of anonymous donors, your gift is matched, dollar-for-dollar, up to \$100,000 to help Catholic Charities of Acadiana respond to those experiencing hunger and homelessness in Acadiana

Double your year-end gift of food and shelter now and help us reach our



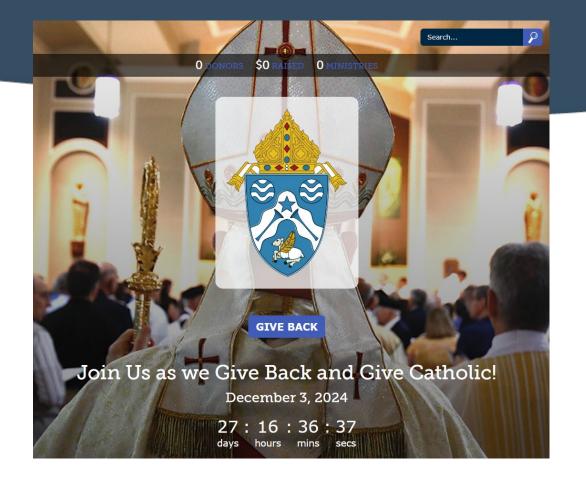






November 18 - December 3









Search (e.g. Parish, School, Nonprofit Ministry)

View All

Hide Filters

#### Here are some participating ministries!







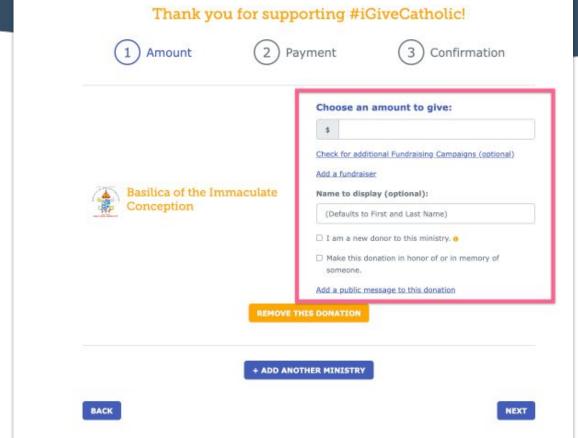






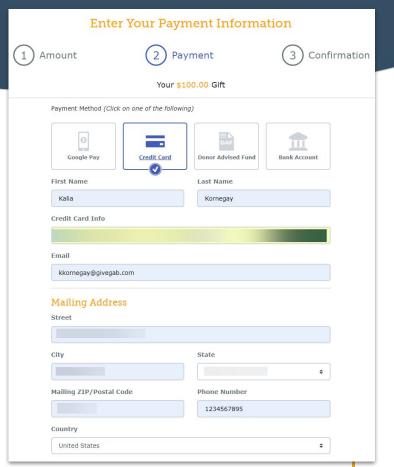








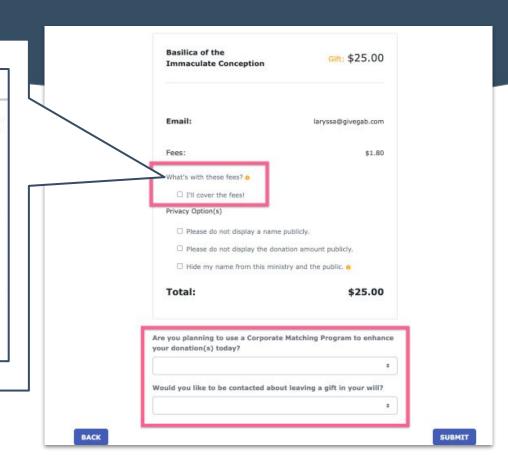
- Credit Card
- Mobile Pay
  - Apple, Google, Microsoft Pay appear on an enabled device
- ACH/Bank Transfer
- \*new\* Donor Advised Fund (DAF)
  - ONLY in Baton Rouge,
     Camden, Ft. Worth,
     Houma-Thibodaux,
     Kalamazoo, Lafayette, New
     Orleans, Richmond, TPMS







As with in-person fundraising events, there are also costs involved with online fundraising. Every transaction incurs a technology cost (3.3%), as well as either a credit card (2.5% + \$.30) or ACH processing (\$3.00, only available on gifts of \$100 or greater) cost in order to support the expenses incurred with a Giving Day event and site. Please see our FAQs posted on our site for a full breakdown.







### Kalia.

Thank you for expressing your generosity through #iGiveCatholic. Sharing your blessings so willingly will support the good work happening in your community and around the countryl Your gift empowers and strengthens the body of Christ. Thank you for choosing to "Give Back and Give Catholic!"

### Your donation receipt from #iGiveCatholic

Donor: Kalia Kornegay

Date: October 21, 2024

Fundraising Organization:

EIN:

on: #iGiveCatholic 61-1846962

Gift Designation: Xavier Society for the Blind

Test from GiveGab - please

disregard! Will be removed shortly.

Comment: shortly.

Amount: \$25.00

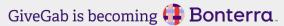
Total: \$25.00

### View Your Donations

#iGiveCatholic is a 501c3 tax exempt organization, EIN 61-1846962. No goods or services were provided in exchange for this contribution.

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# Per-Donation Fee Review



# Credit Card/ Mobile Pay:



# ACH (Bank transfer)\*:

1.75% Platform Fee

+
1.55% Host Fee

+
\$0.30 per transaction & 2.5%
transaction fee (Stripe)

=

5.8% + \$0.30

1.75% Platform Fee + 1.55% Host Fee + \$3.00 flat bank fee = 3.3% + \$3.00

\*\$100 minimum





# Fee Review (continued)

- Last year, donors covered 73.4% of all fees. This means that on average, it cost organizations \$1.38 for every \$100 raised!
- Organizations paid, on average, \$50 total in fees
- Offline donations of cash or check incur NO fees
- Infographic at right hyperlinked and available in "For Donors" section of:

www.igivecatholic.org/info/fag





\$98.62

IS THE AVERAGE AMOUNT EACH ORGANIZATION RECEIVED PER DOLLAR DONATED IN 2023



IF THE DONOR GIVES BY ACH

3.3% + \$3.00 Cost

1.55% HOST 1.75% PLATFORM \$3.00 BY PMT PROCESSOR

Available to donors giving \$100 or more



IF THE DONOR GIVES

BY CREDIT CARD 5.8% + 30¢ Cost

1.55% HOST 1.75% PLATFORM 2.5% CREDIT CARD

30¢ BY PMT PROCESSOR

### 1.55% HOST COST

#iGiveCatholic uses these funds to support the entire giving day process from start to finish on the #iGiveCatholic platform, including our project management work with GiveGab (our platform provider) and diocesan partners, development of promotional resources and graphics, expenses related to filing in all states as a registered fundraiser cyber insurance communications software accounting, and all the costs associated with running a non-profit.

#### 1.75% PLATFORM COST

These funds are used by GiveGab (#iGiveCatholic platform provider) to maintain all the behind-thescenes technology, security, reporting, and tech support. Think Blue Chat Bubble!

#### \$3 FOR ACH OR 2.5% + 30¢ FOR CREDIT CARD

For Stripe, the payment processor, \$3 for each ACH transaction OR one \$.30 charge per credit card transaction, no matter how many gifts they make in that transaction, plus 2.5% of total credit card

DONORS HAVE THE OPTION TO PAY THE COSTS FOR ORGANIZATIONS. AND IN 2023, 73.4% DID!







# **Post-Giving Day Checklist**

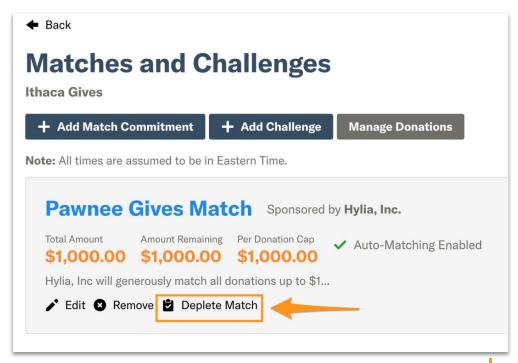
- ☐ Deplete unfinished matches, add offline donations by Dec 10 at 11:59PM
- Download & Review Your Donation Report
- Reconcile donation deposits
- Thank Your #iGiveCatholic Donors
- Remove donation button from your website
- ☐ Update donors on impact of their gift throughout the year to keep #iGiveCatholic on their minds!



# Ensure your profile reflects the total impact

# Did your matching donor commit to the entire match amount?

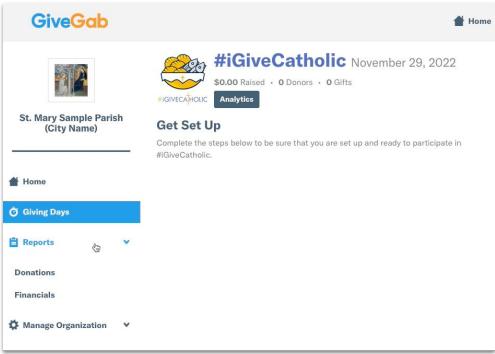
Deplete before offline donations close at 11:59PM on Dec 10!





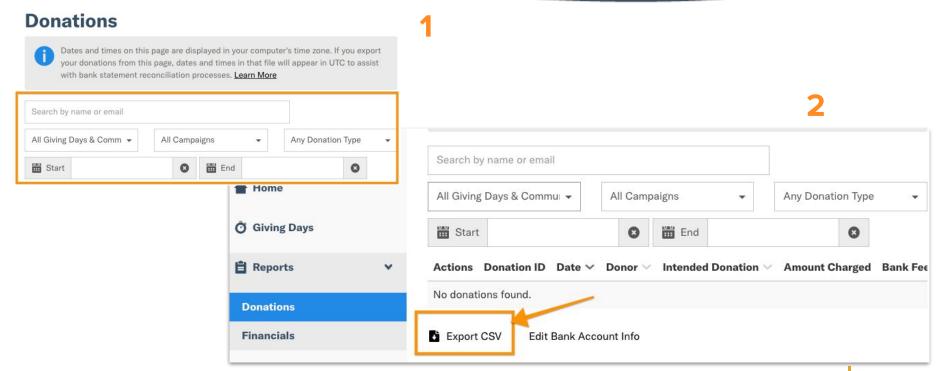


# **Download Donor Reports**





# How will you get your donor data?





# How will you receive your donations?

### If collecting funds directly:

- Donations will be transferred to your bank account 5-7 business days after #iGiveCatholic. The statement descriptor will say,
   "BonterraTech.com"
- Each online donation record will include a "Payout Date" to represent the date it was deposited. Donations listed as "Pending" have not yet successfully transferred.
- Note: Offline gifts your team entered in the dashboard would not count in this payout, as you should have collected those directly.





# How will you receive your donations?

### If your diocese or group is collecting funds on your behalf:

- Download a report of online gifts from #iGiveCatholic 2024 to determine how much you should receive. Find the sum of the "Payout Amount" column for each donation.
- Note: Offline gifts your team entered in would NOT count in this payout, as you should have received those directly.
- If you have any questions regarding the timing of payout, etc. contact your diocesan/foundation point person

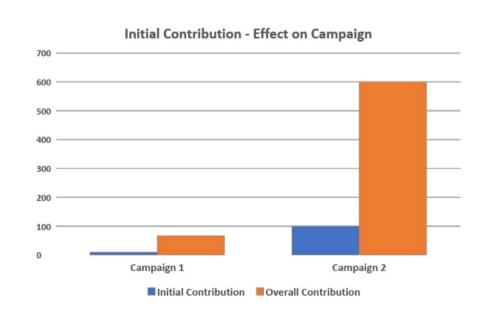




## Go the extra mile!

## First impressions REALLY DO matter!

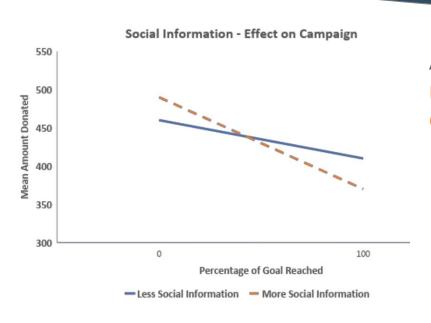
- "Plant" major donors at the beginning of Advanced Giving to set the bar high.
  - The higher the amount a donor sees was recently contributed, the more they'll consider giving.
- Incentivize gifts during Advanced
   Giving with donor drawings for
   prizes so you start GivingTuesday
   with momentum!



Courtesy of GivingTuesday and The Effects of Seed Money and Refunds on Charitable Giving



## Go the extra mile!



As you approach your goal, switch from reporting progress towards goal to describing impact of gifts.

- Ok to start with 20%, 50%, 75% of the way there
- "Help us DO X" rather than "Help us RAISE \$X"
- If you reach your goal, pivot and describe what you'll do with additional funds raised.
- Make sure your donors know YOU NEED THEM as a partner to make a difference with your mission-centered program.

Courtesy of GivingTuesday and "Social information decreases giving in late-stage fundraising campaigns"





# Timeline

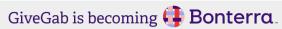
August 18	Registration Open!
August 28	Webinar: "Getting Ready for #iGiveCatholic 2023"
Sept/Oct	Complete Profile & Plan Communications
November 1	Registration Closes
November 13	Participant Webinar: "Final Steps to Success"
November 13	Deadline to submit <u>interest form</u> to participate in Live Stream
November 18	Advanced Giving OPENS
December 3	#iGiveCatholic on GivingTuesday (online giving through 11:59PM)
December 10	Portal closes for offline (cash/check) donations



# **Your Next Steps**

- Watch your inbox for important emails from GiveGab, your diocesan or group leader, and #iGiveCatholic's E-Blast Newsletters!
  - Previous editions of our weekly E-Blast Newsletters are on the <u>RESOURCES Page</u>.
- Schedule your announcement of the start of Advanced Giving on Monday with a CALL-TO-ACTION for your donors to get your campaign started!
- Follow #iGiveCatholic on Social Media
  - Use #iGiveCatholic hashtag on your campaign posts!
  - Follow and Tag @iGiveCatholic in all platforms!





# #iGiveCatholic Help

- GiveGab Customer Success <u>Support Articles</u> Bookmark this!
- Questions about #iGiveCatholic?
  - Contact your diocesan or group leader (bottom right corner of any page on your giving day site)
- Tech help?
  - Contact GiveGab in the Blue Chat Bubble



OF

- Email to <u>questions@igivecatholic.orq</u>
- M-F, 8am 6pm ET (8am-8pm ET on GivingTuesday)



