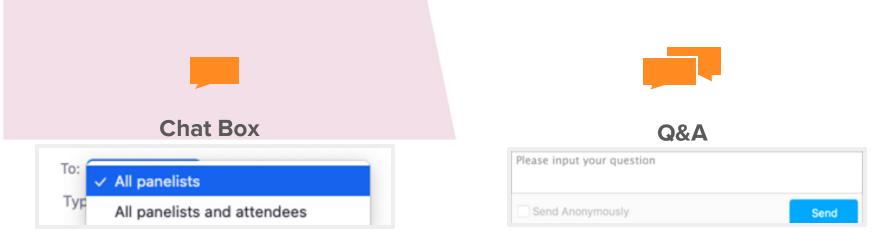
Getting Ready for Delco Gives

January 23, 2025



Submit Your Questions



If you have questions or comments throughout our training, please write in using your Zoom webinar attendee panel.



Agenda



- Delco Gives Overview
 - Who is Bonterra?
 - What's New
 - Registering
 - Creating Your Profile
 - Next Steps & Questions

Upcoming Trainings

- February 28 | 10AM In-person, Board Engagement, Location TBD
- March 18 | 10AM In-person, Turn Your Mission Into An Online Movement, Location TBD
- April 10 | 9:30AM Virtual, Final Steps to Success for Delco Gives
- Sign up on the Trainings page!

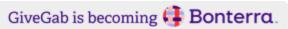
2024 Results



Delco Gives Overview

delcogives.org | May 8-9, 2025

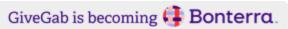
- Every nonprofit conducts their own unique campaign to market and share with their supporters
- Your marketing efforts + The Foundation for Delaware County's Efforts = Exponential visibility
- IRS-recognized nonprofit serving Delaware County are eligible to participate
- Operating-budget-based Leaderboards for friendly competition, prize incentives
- Online donations open on May 1 at 12AM
- Offline donations open April 1



Benefits of Participating



- Learn to utilize digital fundraising tools, and take advantage of resources that are available year-round!
- Re-Engage with your existing supporters and gain new donors
- Combine your marketing efforts + The Foundation for Delaware County marketing = exponential visibility for all organizations
- Utilize the Giving Day to reach other internal goals
- Motivate donors to make a greater impact with prizes and match incentives



Who is Bonterra?



Who is Bonterra?



Bonterra's mission is to power those who power social impact

- Host a secure, reliable and transparent platform for Delco Gives
- Create the ultimate donor experience
- Provide a dedicated support team
- GiveGab is becoming Bonterra!

Donation Security

- Partnered with Stripe PCI Level 1
 Payment Processor for donation processing
- Direct deposit funds within 5-7 business days
- Your banking information is reviewed by Stripe
- Donor credit card information is not revealed or saved in Bonterra
- All participating organizations verified as IRS and state-recognized nonprofits





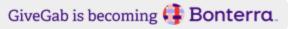




Simple Donation Processing

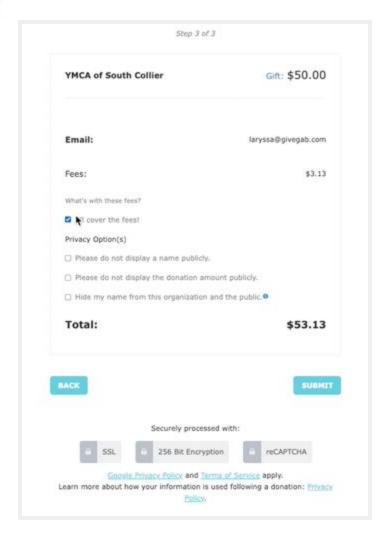


- All major credit cards accepted
- Log right into your bank to use the Plaid/ACH payment
- Quick, easy and fun donation flow
- Securely processed through Stripe
- Chat support available right within the donation form for your supporters!



Transparent Donations

- Credit Card, ACH, Mobile Pay for online transactions
- Donors can cover all fees on behalf of your organization
- Last year 84% of fees were covered during Delco Gives
- That means it cost only \$0.99 per \$100 raised online!



Transparent Donations

Credit Card:

3.5% Platform Fee

\$0.30 per transaction & 2.5% transaction fee (Stripe)

6% + \$0.30

ACH:

3.5% Platform Fee

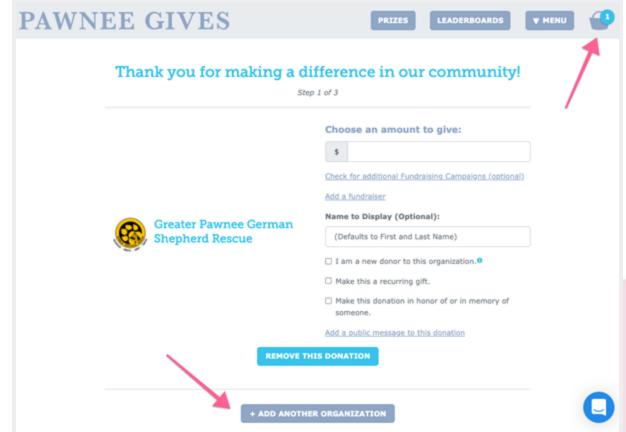
+

\$3.00 flat bank fee

=

3.5% + \$3.00

*\$100 minimum



The Gift Basket makes it easy for donors to support as many causes as they like!

GiveGab is becoming • Bonterra.

Instant Donor Delight

- A Thank You email that comes from your organization
- Sent immediately after the gift is made
- Includes your organization's EIN and donation amount to act as a taxdeductible receipt

DAY OF GIVING

Nickle.

Thank you so much for your contribution to our Giving Day! Your donation will help improve our community and the lives of hundreds of individuals throughout our area.

Thank you again!



You are PMW-sitively amazing! Thank you for your generous gift to Logan's Pups. We could not help dozens of dogs every day without you.

Your donation receipt from Logan's Pups

Donor: Nicke Fredenburg
Date: February 27, 2020
Organization: Logan's Pups
EIN: 12-1234567
Designation: Giving Day
Amount: \$10.00

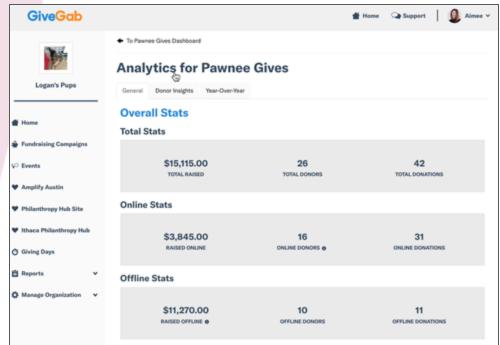
View Your Donations

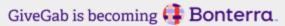
Giving Day Analytics

Key stats are available for the following data points:

- Donor counts (online, offline, total)
- Donation counts (online, offline, total)
- Average donation size
- Average donations per donor
- New donors
- Fee coverage
- Year-Over-Year comparisons





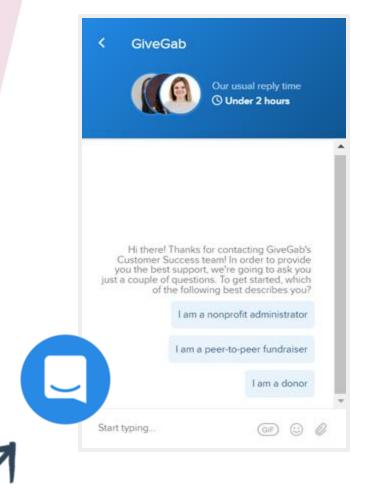


Giving Day Support & Resources

Visit our **Help Center**

Check out **Our Blog**

Chat with our Customer Success Team Look for the little blue chat bubble

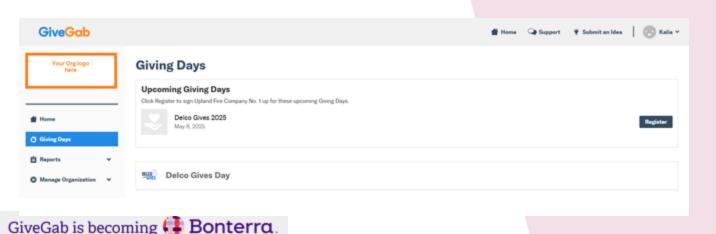


What's New for 2025?



Re-Register right from your dashboard!

 Returning organizations can access this year's registration survey directly from their GiveGab admin dashboard



Registering for Delco Gives





DELCOGIVES

Find Your Organization

and participate in Delco Gives 2025

Search for your organization

Start typing in the box above to find your organization.



Don't see your organization listed?

You can create an organization by clicking the button below.

ADD MY ORGANIZATION



Delco Gives 2025

Organization Name * required	Logo
Street Address Line 1 * required	
Street Address Line 2	Select Image
City * required	Image should be 5M8
State * required ZIP/	or PNG file type. Recommended dimensions: 300x30
Select a State	
Not located in the United States?	s complete varietation for
	Gives 2025
	Continue





Delco Gives 2025

Thank you for your interest in participating in Delco Gives 2025. Please fill out the registration form in its entirety and submit it. By completing this registration form, you are agreeing to the <u>Terms of Agreement</u>. Upon completing the registration survey, you will be required to submit a registration fee. The registration fee is nonrefundable.

The Foundation for Delaware County will be reviewing all registrants for eligibility to participate in Delco Gives. Please note that the Foundation has the right to deny or revoke participation to any organization whose mission or operations the Foundation deems to be inconsistent with the Foundation's values, and/or may reflect negatively on Delco Gives and/or the Foundation.

If you have any questions regarding registration, please contact Laura Sindoni at Isindoni@delcofoundation.org or 610-744-1013.

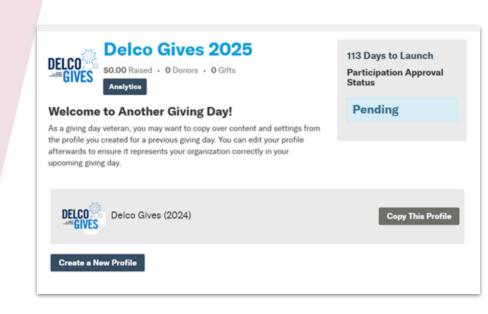
Registration Type

- O Extra small organizations (annual operating budget under \$50,000) \$50.00
- O Small organizations (annual operating budget \$50,000 \$499,999) s100.00
- Medium organizations (annual operating budget \$500,000 \$999,999) s150.00
- Large organizations (annual operating budget \$1,000,000+) \$200.00
- 1. Please provide your organization's primary contact name, email address, and phone number. *required

Credit Card Information	
First Name	Last Name
Credit Card Info	
Card number	
Submit	

Returning? Copy Your Profile

- Don't forget to review and update your profile after!
- Existing bank information will carry over
 - Double check that your bank account, org rep and admins on your profile are up-to-date!



Completing Your Profile



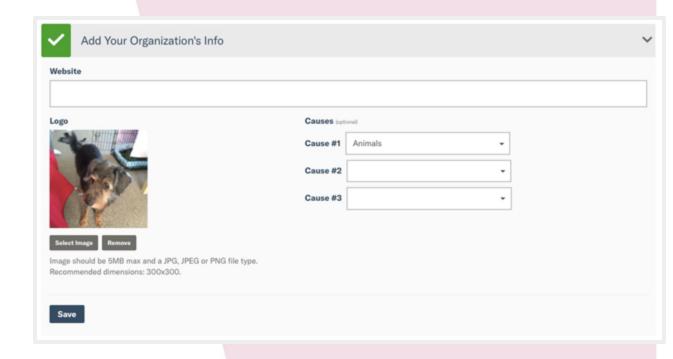
Your Giving Day Dashboard



GiveGab is becoming • Bonterra

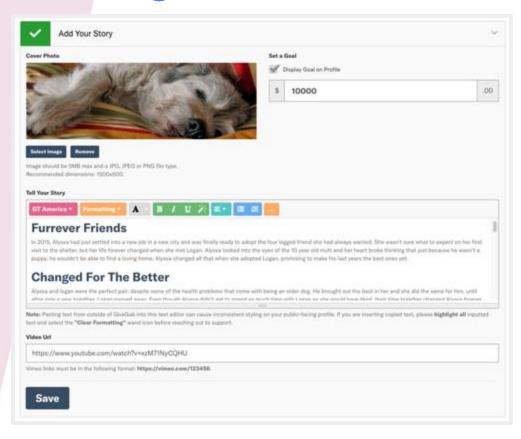
Basic Info

- Logo
- Website
- Causes
- Pro Tip: Adding
 causes to your
 profile can help new
 donors find you by
 our cause-based
 search!



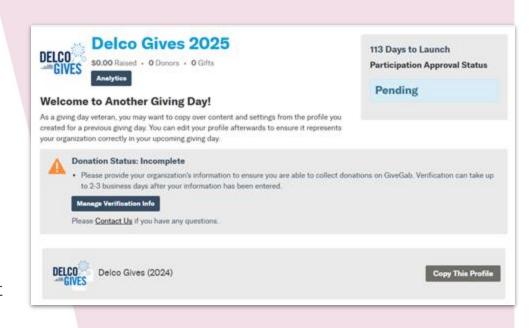
Curate Your Story

- Add a cover photo
- Set a monetary goal
- Tell the story of your organization's participation in the giving day through words and visuals



Get Verified

- State Attestation Compliance
- Basic information about your organization
- Banking information for your organization
- Organization Representative information
- This is separate from your
 "application" process to participate
- Pro Tip: Don't wait to complete this information. It can take at least several days, and in some instances more



Get Verified

Complete Your Verification

Set Up Donations

Documents

Set Up Donations

State Charitable Solicitation Compliance Attestation

1 attest that my organization is compliant with applicable state fundraising requirements in the states in which I may solicit donors using the GiveGab platform. I understand that GiveGab does not solicit donors.

This confirmation is required to collect donations on GiveGab. <u>Learn more about state charitable solicitation</u> compliance.



IRS Verification

If you complete the Payment Processor Verification below, you do not need to submit this IRS Verification section.

EIN/Tax ID

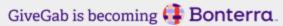
Please enter the 9 digits without the dash.

Don't have your EIN? Search here.



Payment Processor Verification

Verify Your Organization



Get Verified



Tell us more about your business

Stripe collects this information to better serve your business and help meet the requirements of regulators, financial partners, and our Services Agreement.

Legal business name

White money

The combination of your name and Employer Identification Number (Elfk) must exactly match the one listed on your IRS documents (e.g., Letter 147C or SS-4 Confirmation letter), including capitalization and punctuation.

Employer Identification Number (EIN)

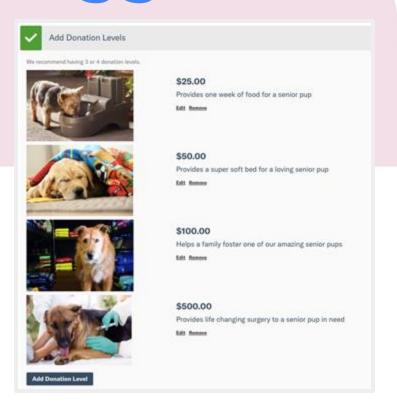
12+3456789

If you use your Social Security number for business tax purposes, you can enter that instead. If you are uncertain about which Tax ID guidelines are best for your organization, please refer to this support article.

Doing business as Optional

The operating name of your company, if it's different than the legal name.

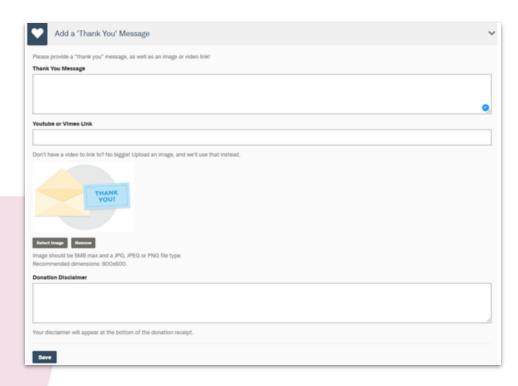
Suggest Donation Levels

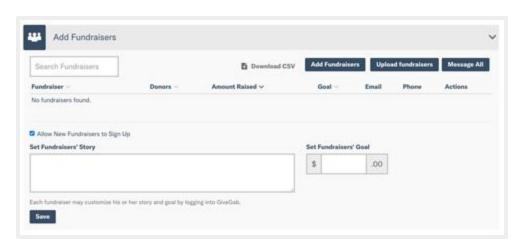


- Custom amounts
- Unique descriptions
- Optional photos
- Unlimited Levels
- Pro Tip: Using custom amounts to represent your organization, like a tangible good or service, further connects the donor to your goal

Personalized Gratitude

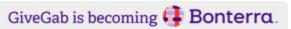
- Add your own message
- Include a photo or video for more personal stewardship!
- Sent immediately to your donors when they complete their gift
- Donors can reply to that email and contact you directly

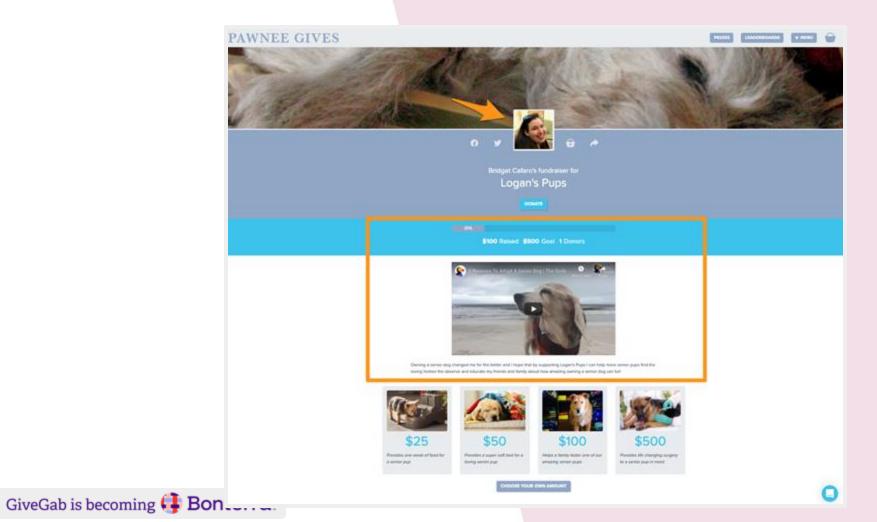




New this year: Invite Your **Fundraisers**

- Ask supporters to reach out to their networks on your behalf
- Each fundraiser creates their own page to collect donations. Their totals roll up into your totals!
- Easily manage their pages
- Pro Tip: Watch the <u>Peer-to-Peer</u>
 <u>Fundraising Training Video</u>



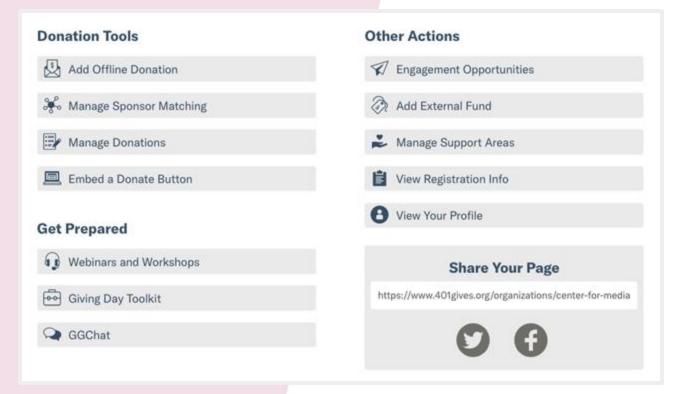


Did you know?



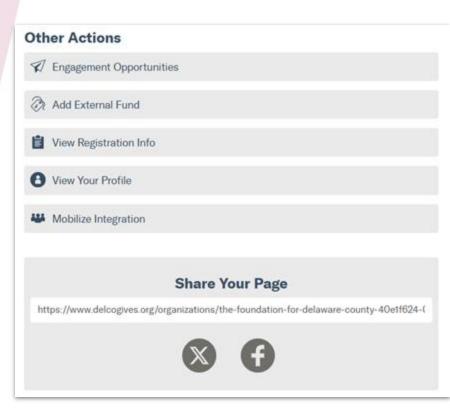
Organizations who used P2P fundraising on GiveGab raised on average **3.4x more** than those who did not.

Key Dashboard Tools



Share Your Profile

- Preview your profile along the way
- Share this link with your supporters
- Post directly to X and Facebook from your dashboard



A Completed Profile

What's Next?



Step Up Your Fundraising with Matches

Use pledged donations as a donor incentive to increase impact!

Once you secure a matching gift, utilize the Matching tool to add that money into your totals, according to the criteria you set.

- 1:1, 2:1, or 3:1 Matches
- Donor, Dollar, or Donation Challenges
- Pro Tip: Watch the Matching Training Video



Did you know?



Organizations who had a match last year for Delco Gives raised on average **4.4x more** than those who did not.

Your Nonprofit Toolkit

The Nonprofit Toolkit has valuable resources for all your Delco Gives needs.

- Templates
- Downloadable graphics
- Resources for board members, volunteers, staff and fundraisers
- Training videos for fundraising strategies!



Your Next Steps



Take a breath!

- If this is your first time participating, enjoy it!
- Your role as a nonprofit admin can seem overwhelming
- You don't need to compete for incentives and prizes
- Delco Gives may not be the right fit for all of your donors - that's okay!

Your Next Steps

What to work on over the next 4 months:

- Follow Delco Gives on Social Media and use #Delco Gives Hashtag
- Watch your inbox for important emails
- Meet internally to discuss goals
- Sign up for upcoming webinars
- Explore the toolkit



Questions?



May 8-9

